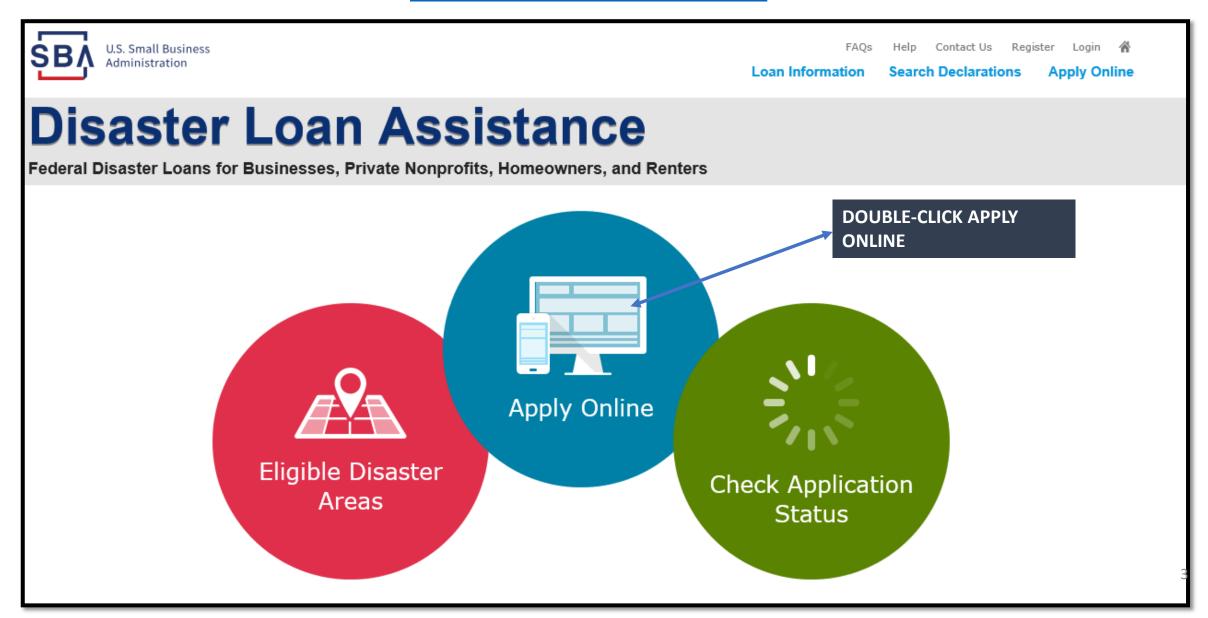
### **EIDL Disaster Application Overview**

- 1. Getting Registered
- 2. Submitting Application for all BUT Sole Proprietor
  - The form 5, IRS 4506T form, Personal Financial Statements,
     Schedule of Liabilities and Tax Returns.
- 3. Submitting Application ONLY for Sole Proprietor
  - The form 5C, IRS 4506T form, Personal Financial Statement,
     Schedule of Liabilities and Tax Returns.
- 4. Checking Status of Your Application

# Getting Registered

### Disaster Loan Application Portal

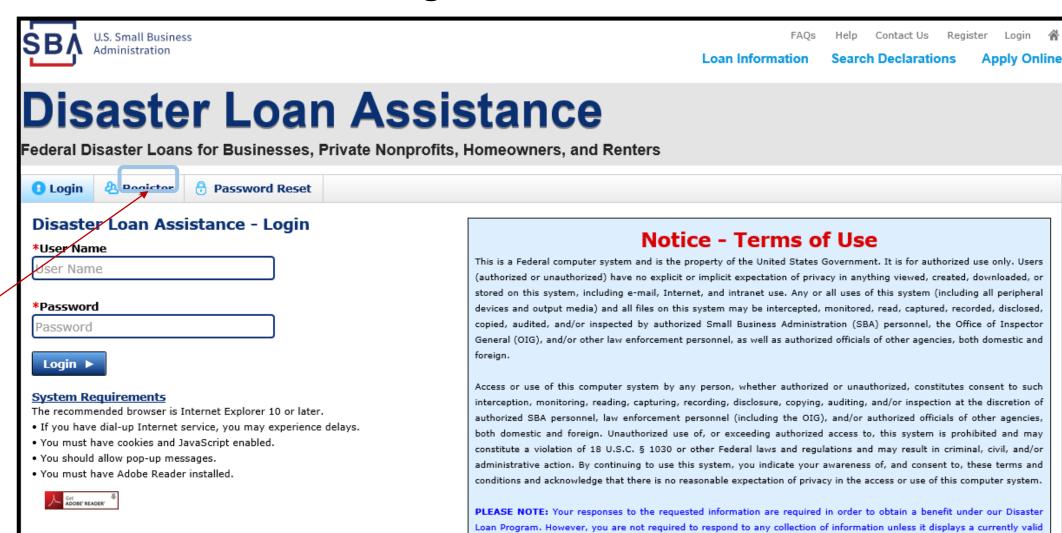
https://disasterloan.sba.gov/ela/



### Register

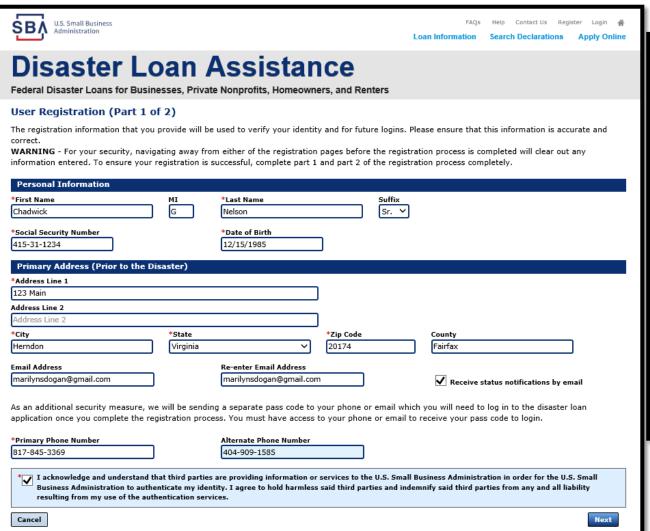
From this page you can:

- 1) Begin a new application by clicking on Register
- 2) Return to complete a started application by inputting a user name and password



OMB control number.

### **Complete Registration Information**



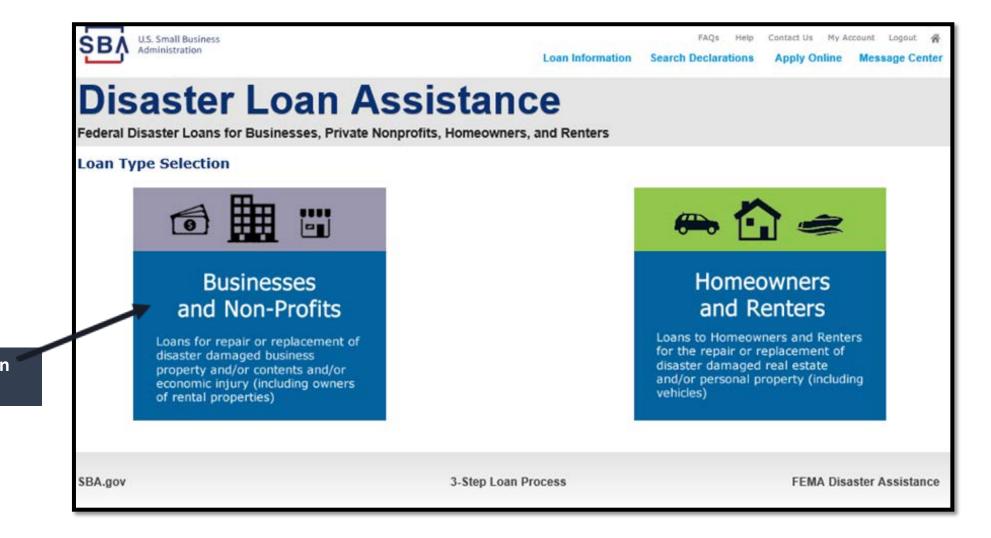
Items with a \* must be completed.
Include good email address and cell phone number.

information entered. To ensure your registration is successful, complet	istration pages before the registration process is completed will clear out any te part 1 and part 2 of the registration process completely.
User Data	
*User Name	
chadnelson	
Must be at least 6 characters)	
Password	
•••••	
Must be at least 8 characters and must contain at least three of the following items: number, one special character from this list: $ @=\$\%^&*()_+-=[]{} ;:",.<>/?)$	one uppercase letter, one lowercase letter, one
*Confirm Password	
•••••	
Your passwords must match	
Security Question 1	*Security Answer 1
In what city and country do you want to retire?	Atlanta USA
Security Question 2	*Security Answer 2
In what city did you meet your spouse/significant other?	New York
Security Question 3	*Security Answer 3
In what city was the company where you first worked?	New Orleans
Please type the text appearing in the image below:  Note: If you cannot view the image for any reason, please click on the Then enter the code in the box below.  *Enter Code  WWJDP	speaker icon to hear the code.
Previous	Next

On Pg 2 create user-name and password. Be sure to remember security questions!!

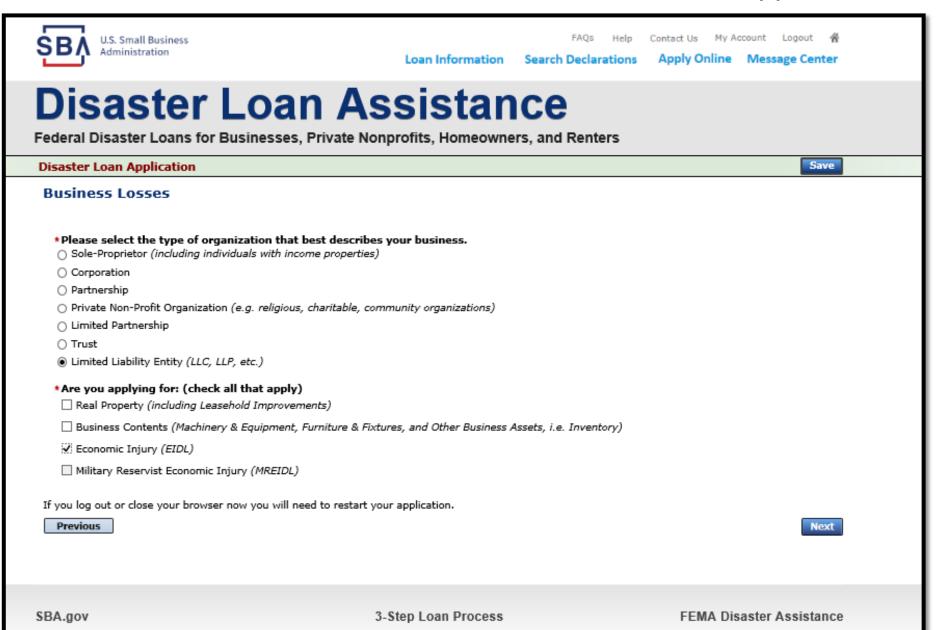
# Starting the Application Process

## **Apply Online**



Double Click on Business and Non Profit

### Business and Loss Type



Select your business type SBA Form 5 to be completed by:

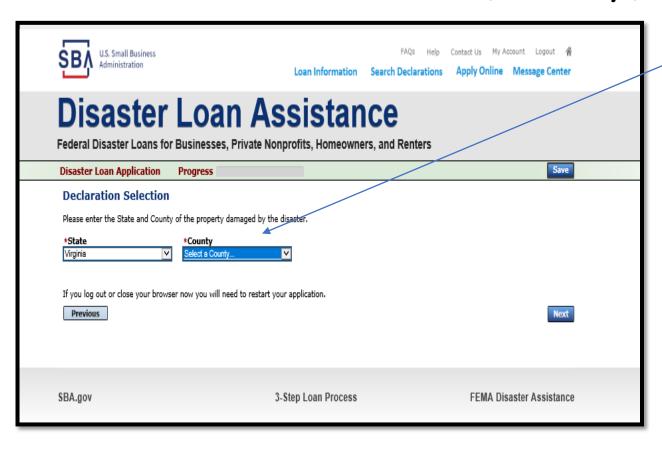
- Corporations
- Partnership
- Private Non-Profits
- Limited Partnership
- Trust
- LLC

SBA Form 5C for: Sole Proprietorship

Once you make your selection the system will automatically direct you to the form.

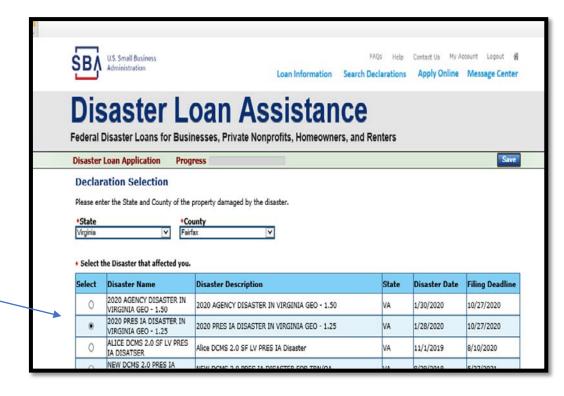
3

### Select State /County / Disaster Declaration

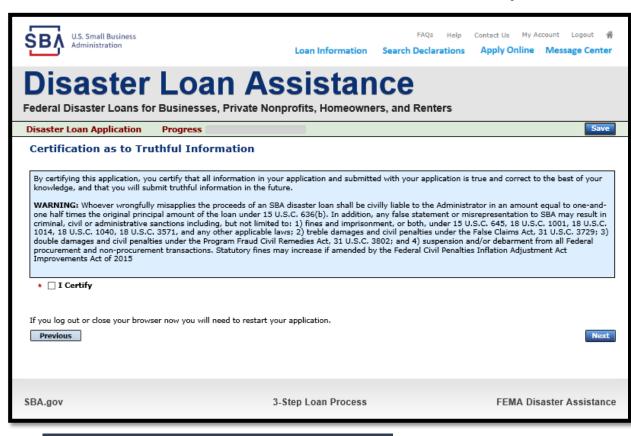


Select the disaster declaration

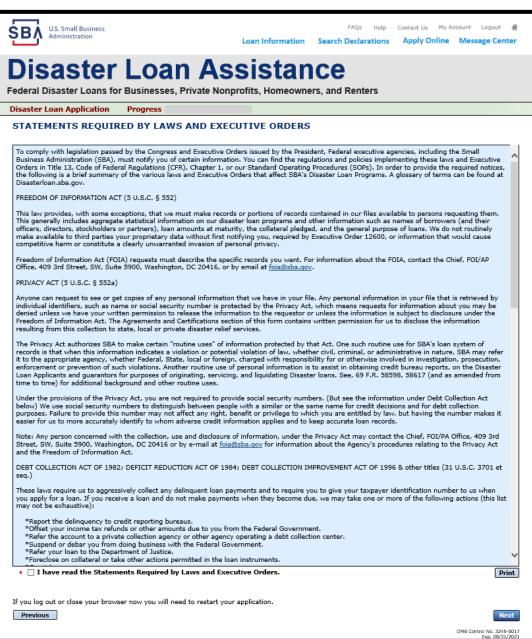
Use the drop-down box and select the State and County where the loss has happened



## **Complete Certifications**



Read and Electronically Agree to the Certification of Truthful Information and the Executive Orders Document.

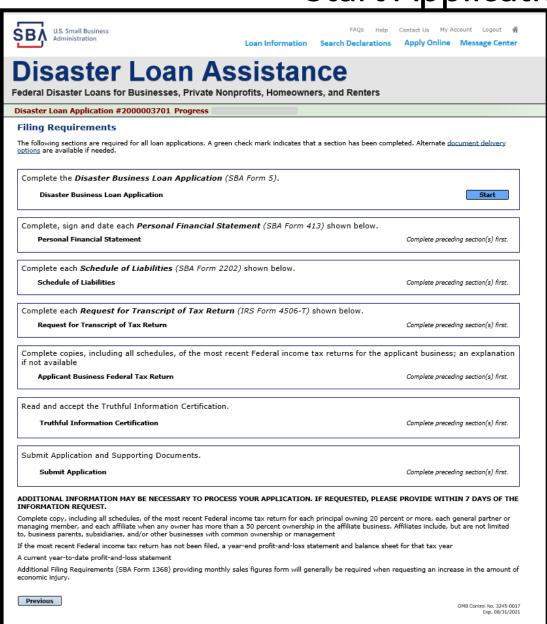


# Completing The Form 5 App.

### For all EXCEPT Sole Proprietors

- *Including:* 
  - Personal Financial Statement
  - Statement of Liabilities
  - IRS 4506T form
  - Taxes

## Start Application – Form 5 (or 5C)

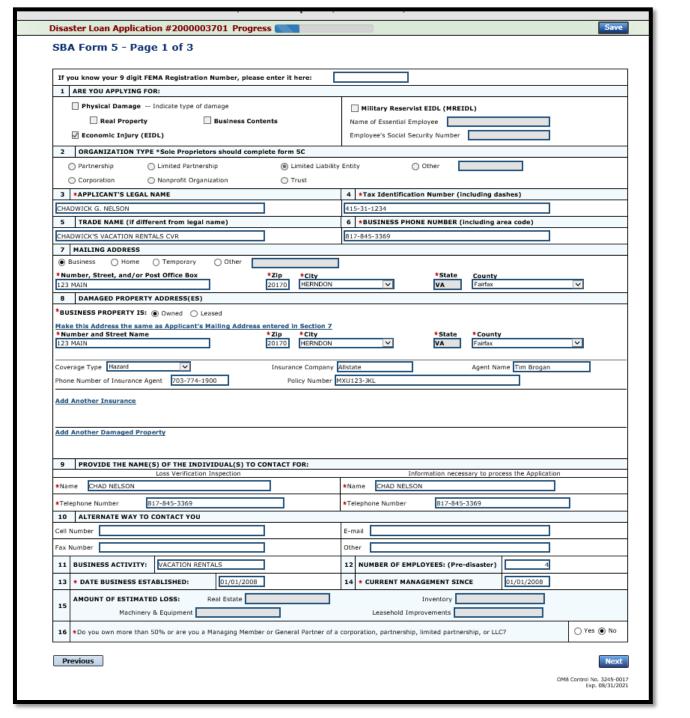


This business type for this example is an LLC.

This page provides information on all the filing requirements necessary to have a successfully completed application.

### Form 5 – Page 1

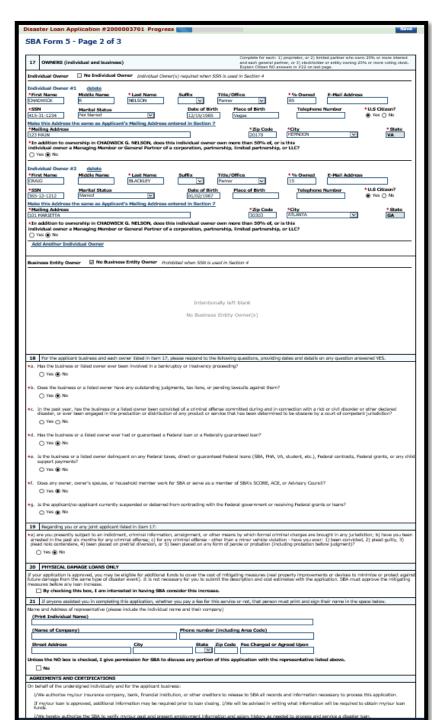
Ne complete. Items with a red \* are mandatory. You must complete before advancing.



13

Page 2; enter information about Partners or Affiliate Businesses.

Note: If a business is a partnership list all members with % of ownership; must equal 100%



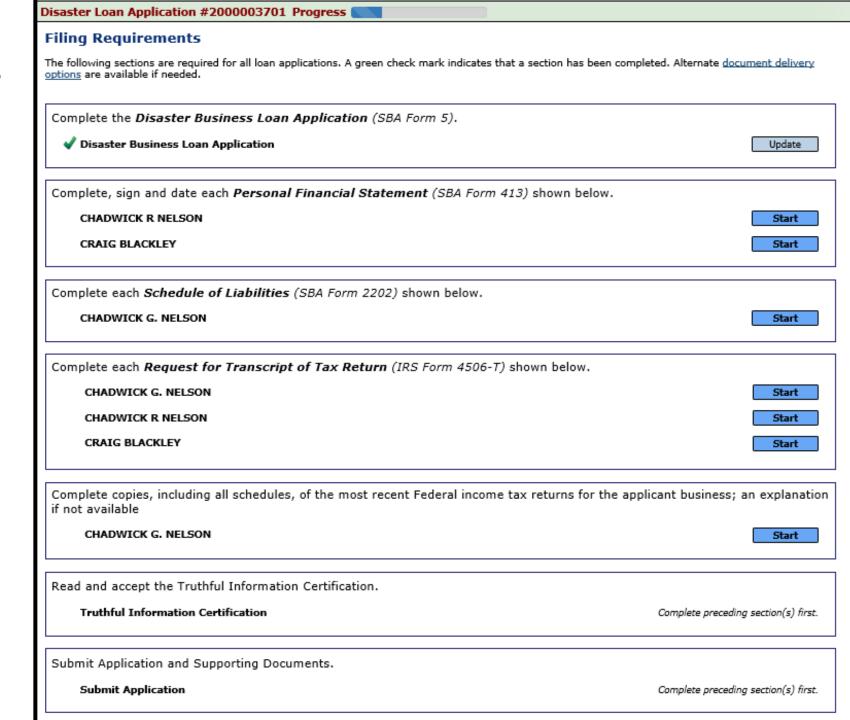
### Form 5 – Pages 2 and 3



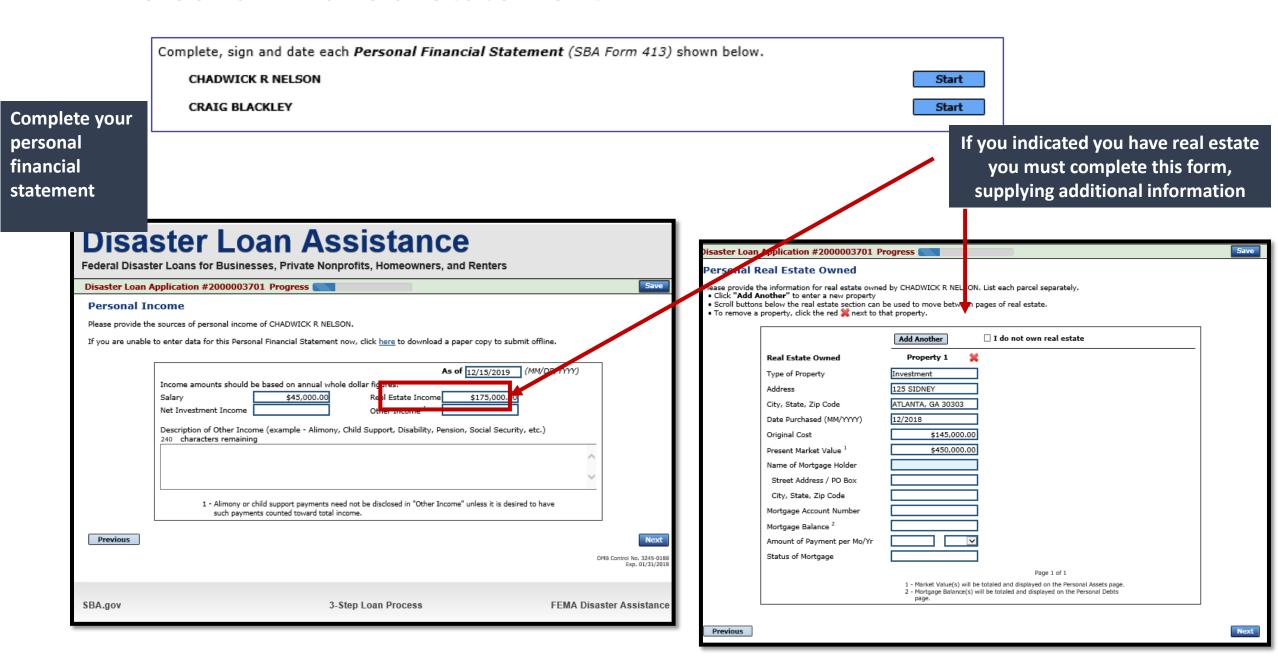
Page 3 is used for any relevant comment s

### Filing Requirements

Application is complete – now upload requirements on this page to complete the process.



#### Personal Financial Statement



# Personal Assets / Debts

List all assets and debts for applicants applicant

saster L	oan Applicatio	n #2000003701 Progre	55				S	ave
ersonal Assets								
ease provide the personal assets for CHADWICK R NELSON.								
<ul> <li>Click "Add Another" to enter a new Security (Stocks and Bonds).</li> <li>To remove a Security, click the red (next to the Security) (Stocks and Bonds).</li> </ul>								
Stocks a	Stocks and Bonds							
Delete	Number of Shares	Name of Securities		Cost	Market Value Quotation/ Exchange	Date of Quotation/ Exchange	Total Value	
×							\$	0.00
Add Ano	ther		7	Total Value of Stock			\$0.0	
				Tot	al Value for All Sto	ks and Bonds will di	splay in Assets section be	ow.
Assets -								
	land & in Banks			(Tota	ks & Bonds Il from Stocks and Boi	nds Section)	\$0.	00
Savings A				/Tata	Estate Il from Real Estate Se	etica)	\$450,000	00
	her Retirement Ac		\$1,00	Auto	mobiles - Total Pres	sent Value		$\neg \vdash$
	& Notes Receivabl	ender Value Only <i>(Describe</i>			cribe below, and inclu r Personal Property	de Year/Make/Model)		<b>=</b>
below)	ance - cash surre	ender value only (beschoe		(Des	cribe below)			二
					r Assets cribe below)			
						Total Asset	s \$1,530,564.	00
:6- T	rance Held							_
		ırrender value of policies - name	of insurance	company and benefi	ciaries.)			
240 char	acters remaining							
								1   1
								1
							~	
Other Personal Property and Other Assets (Describe, and if any is pledged as security, state name and address of lien holder, amount of lien, terms of payment and if delinquent, describe delinquency.)								
240 characters remaining								
							· · ·	]
	_						_	
Previous								
							CMR Control No. 224	5.0100

	Loan Application #2000003701 Progr	ess ess				Save	
erson	nal Debts						
lease pro	ovide the personal debts for CHADWICK R NELS	ON.					
<ul> <li>To rem</li> </ul>	Add Another" to enter a new Noteholder, nove Noteholder, click the red 💥 next to the No	oteholder.					
Notes F	Notes Payable to Banks & Others						
Delete	Name and Address of Noteholder(s)	Original Balance	Current Balance	Payment Amount	Frequency (monthly, etc.)	How Secured or Endorsed Type of Collateral	
×					~		
Add And	other Total of Current Balances: \$0.0	00		Current Balances wil	I display in the	Debts Section below	
Debts -							
	s Payable	\$4,500.00 Lo	oan on Life Insurance	•			
	ayable to Banks & Others Current Balance from above)		ortgages on Real Est otal from Real Estate S			\$0.00	
Installme	ent Account (Auto)		npaid Taxes Describe below)				
-	Payment	0	ther Liabilities Describe below)			\$45,000.0	
	ent Account (Other)	٠,٠	rescribe belowy			\$49,500.0	
Unpaid 1 Describe	in detail, as to type, as to whom payable, when due	e, amount, and to what prop	perty, if any, a tax lien	Total Del	ots	¥13/33310	
Unpaid 1 (Describe	Taxes	e, amount, and to what prop	perty, if any, a tax lien		ots	^	
Unpaid 1 (Describe 240 cha Other De (Describe	Taxes in detail, as to type, as to whom payable, when due aracters remaining	e, amount, and to what prop	perty, if any, a tax lien		ots	^	
Unpaid 1 (Describe 240 cha Other De (Describe	Taxes in detail, as to type, as to whom payable, when due aracters remaining  ebts in detail.)	e, amount, and to what prop	perty, if any, a tax lien			\(\frac{1}{2}\)	
Unpaid 1 (Describe 240 cha  Other Do (Describe 240 cha  Conting	Taxes in detail, as to type, as to whom payable, when due aracters remaining  ebts in detail.) aracters remaining			attached.)	ots	^ \	
Unpaid 1 (Describe 240 cha  Other Do (Describe 240 cha  Conting As Endor	Taxes in detail, as to type, as to whom payable, when due aracters remaining  ebts in detail.) aracters remaining	Provisi	oerty, if any, a tax lien on for Federal Incom	attached.)	ots	^ ~	

#### Schedule of Liabilities – SBA form 2202

Complete each Schedule of Liabilities (SBA Form 2202) shown below. CHADWICK G. NELSON Start Contact Us My Account Logout @ U.S. Small Business Loan Information Search Declarations **Disaster Loan Assistance** Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters Save Disaster Loan Application #2000003701 Progress Schedule of Liabilities - (Notes, Mortgages and Accounts Payable) This form is provided for your convenience in responding to filing requirements in Item 2 on the application, SBA Form 5. You may use your own form if you prefer. The information contained in this schedule is a supplement to your balance sheet and should balance to the liabilities presented on that form. If you are unable to enter data for the Schedule of Liabilities now, click here to download a paper copy to submit offline. Name: CHADWICK G. NELSON Date of Schedule: ☐ I have NO Debts • Click "Add Another" to enter a new creditor. To remove a creditor, click the red \*\* next to the creditor. Schedule of Liabilities -Original Date (MM/YYYY) Maturity Date \* Month or \* Payment Delete Name of Creditor Original Amount Current Balance Current? How Secured Add Another Previous Next \$BA.gov 3-Step Loan Process **FEMA Disaster Assistance** 

#### Upload 4506T



FAQs Help Contact Us My Account Logout &

Loan Information Search Declarations Apply Online Message Center

#### **Disaster Loan Assistance**

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress

#### Request for Transcript of Tax Return

SBA requires you to complete the IRS Form 4506-T as a part of your disaster loan application submission. The form authorizes the IRS to provide federal income tax information directly to SBA. Please use this page to enter the additional data needed to populate IRS Form 4506-T.

. You must check the box in the signature area to acknowledge you have the authority to sign and request the information. The form will not be processed and returned to you if the box is unchecked.

Name shown on tax return. If a joint return, the name shown first.

First SSN, individual taxpaver identification number, or employer identification number

CHADWICK R NELSON

415-31-1234

Current address (including apt., room, or suite no.), city, state, and ZIP code 123 MAIN, HERNDON, VA 20170

Previous address shown on the last return filed if different from current address

State Zip Code Address Line 1 Address Line 2

Tax Form Number(s) 1040

Year or period requested

2018, 2017, 2016

#### Signature of taxpayer(s).

I declare that I am either the taxpayer whose name is shown on line 1a or 2a, or a person authorized to obtain the tax information requested. If the request applies to a joint return, at least one spouse must sign. If signed by a corporate officer, 1 percent or more shareholder, partner, managing member, guardian, tax matters partner, executor, receiver, administrator, trustee, or party other than the taxpayer, I certify that I have the authority to execute Form 4506-T on behalf of the taxpayer.

NOTE: For transcripts being sent to a third party, this form must be received within 120 days of the signature date.

\*  $\checkmark$  Signatory attests that he/she has read the attestation clause and upon so reading declares that he/she has the authority to sign the Form 4506-T.

Previous

Next

OMB Control No. 1545-1872

Complete, sign and upload for each party. Save a copy.

#### **Disaster Loan Assistance**

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress

Request for Transcript of Tax Return - Download / Upload

Download the completed Request for Transcript Of Tax Return for CHADWICK R NELSON

The data collection for your Request for Transcript of Tax Return (IRS Form 4506-T) is complete. Click the download button below to save your document.

Download

Sign and date the document.

Once downloaded and printed, be sure to **sign** and **date** the document.

• Include the signed document with your application.

Scan and attach your signed Request for Transcript of Tax Return (IRS Form 4506-T). File Name Upload Attached file must be an unprotected file in PDF format less than 38MB.

OR

If you are unable to attach a signed copy of the printed document, you may skip this step and submit it offline by other methods outlined in the document delivery options page.

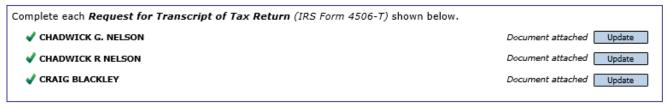
The signed paper document must be received by the SBA before processing of your application can begin.

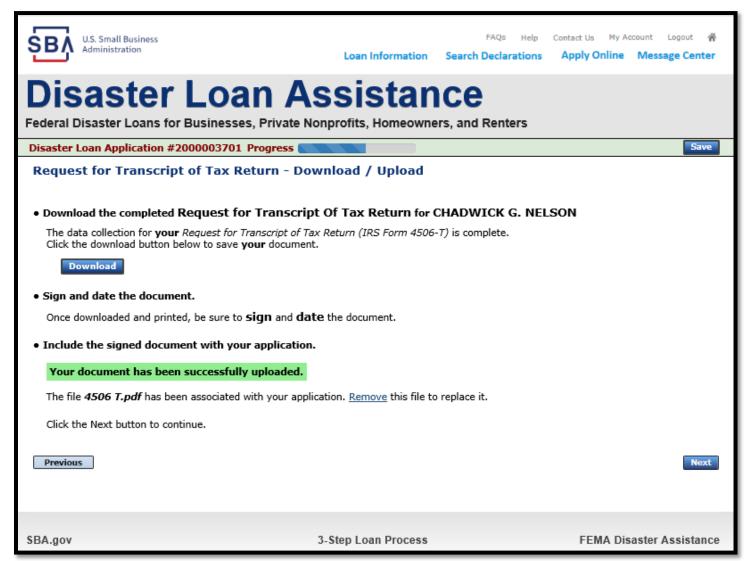
☐ I agree to deliver a copy of the completed document to the SBA.

Previous



#### 4506T Uploaded Successful





This confirms the 4506 T forms were uploaded successfully

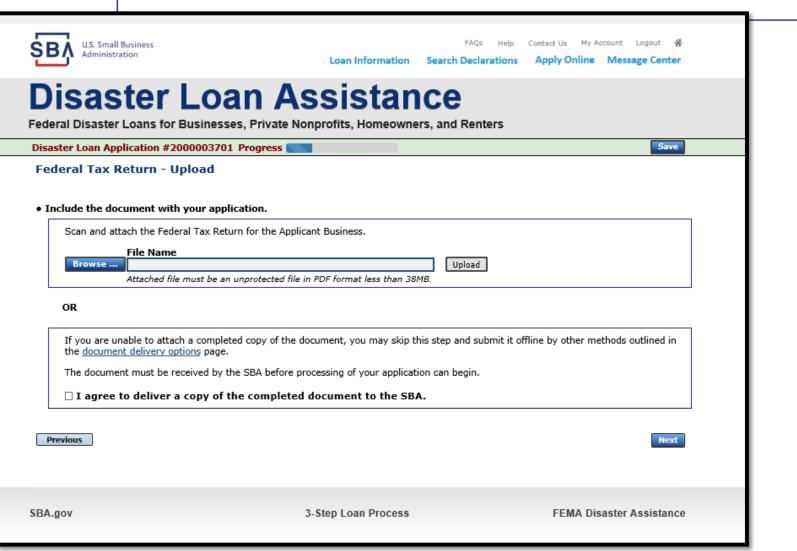
#### Tax Returns

#### Your most recent tax returns are needed

Complete copies, including all schedules, of the most recent Federal income tax returns for the applicant business; an explanation if not available

CHADWICK G. NELSON

Start



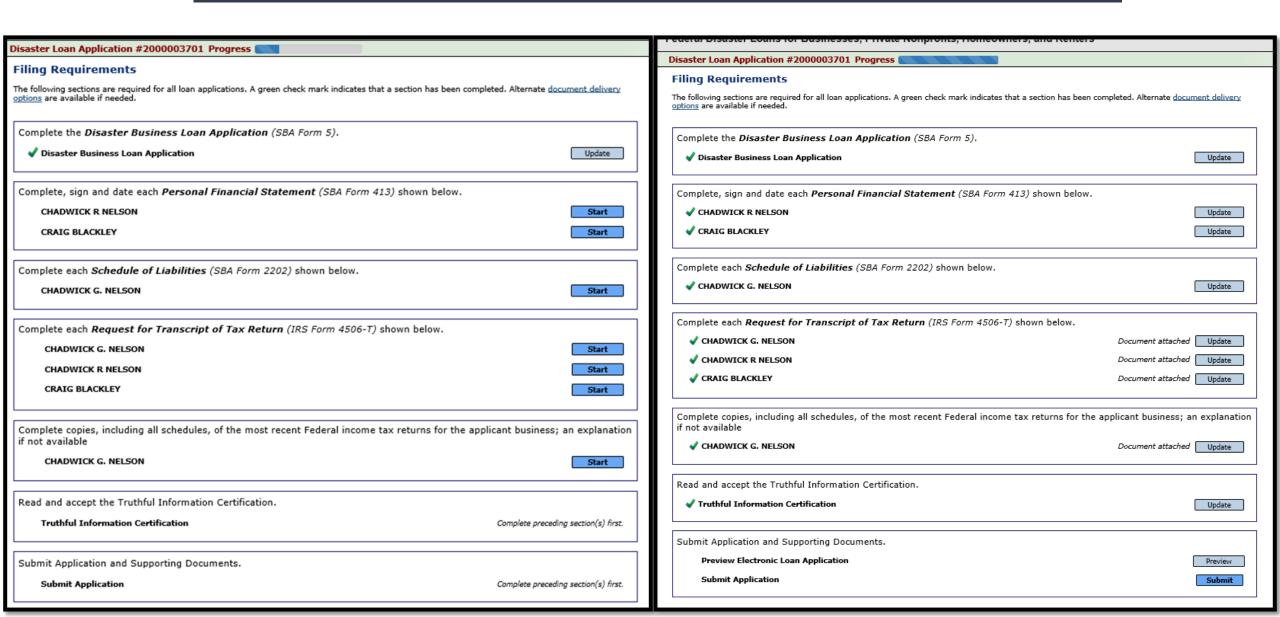
#### Certificate as to Truthful Information

Read and accept the Truthful Information Certification. Truthful Information Certification Start Contact Us My Account U.S. Small Business Administration Loan Information Message Center Search Declarations Disaster Loan Assistance Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters Disaster Loan Application #2000003701 Progress Save Certification as to Truthful Information By certifying this application, you certify that all information in your application and submitted with your application is true and correct to the best of your knowledge, and that you will submit truthful information in the future. WARNING: Whoever wrongfully misapplies the proceeds of an SBA disaster loan shall be civilly liable to the Administrator in an amount equal to one-andone half times the original principal amount of the loan under 15 U.S.C. 636(b). In addition, any false statement or misrepresentation to SBA may result in criminal, civil or administrative sanctions including, but not limited to: 1) fines and imprisonment, or both, under 15 U.S.C. 645, 18 U.S.C. 1001, 18 U.S.C. 1014, 18 U.S.C. 1040, 18 U.S.C. 3571, and any other applicable laws; 2) treble damages and civil penalties under the False Claims Act, 31 U.S.C. 3729; 3) double damages and civil penalties under the Program Fraud Civil Remedies Act, 31 U.S.C. 3802; and 4) suspension and/or debarment from all Federal procurement and non-procurement transactions. Statutory fines may increase if amended by the Federal Civil Penalties Inflation Adjustment Act Improvements Act of 2015 I Certify Previous Next

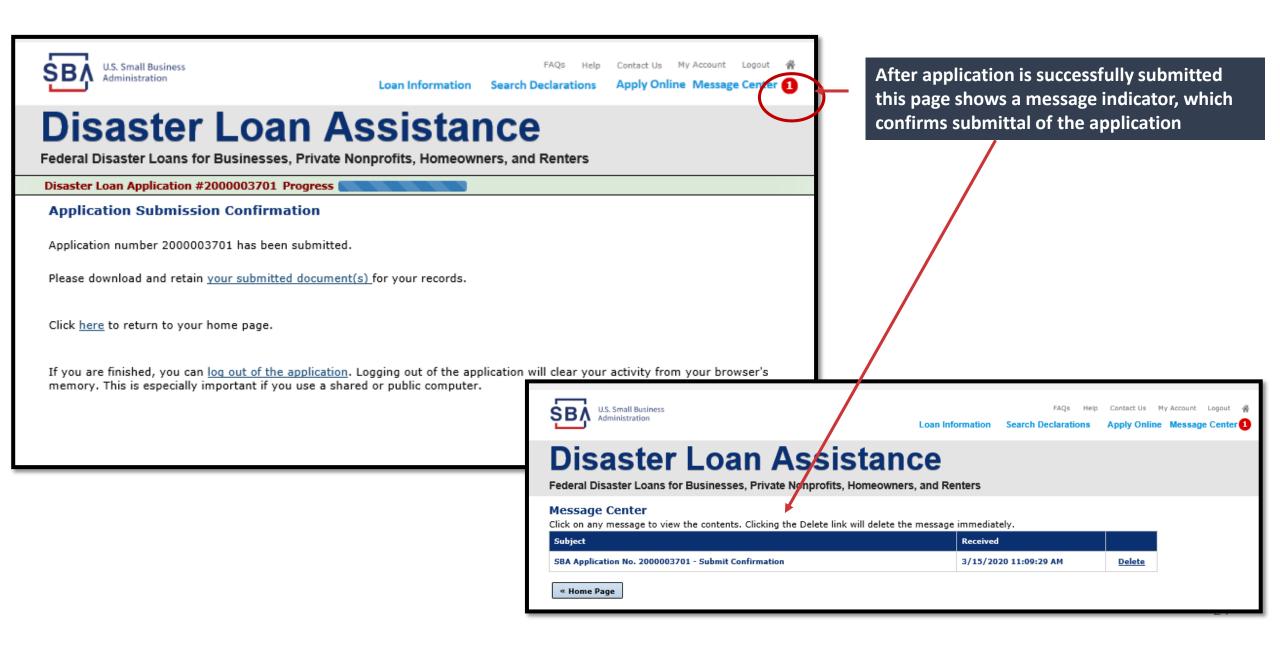
### Filing Requirements Complete

Example left shows items to be 'started'. Example right shows after they are complete (they say 'Update').

The application is now ready to submit



## **Application Successfully Submitted**



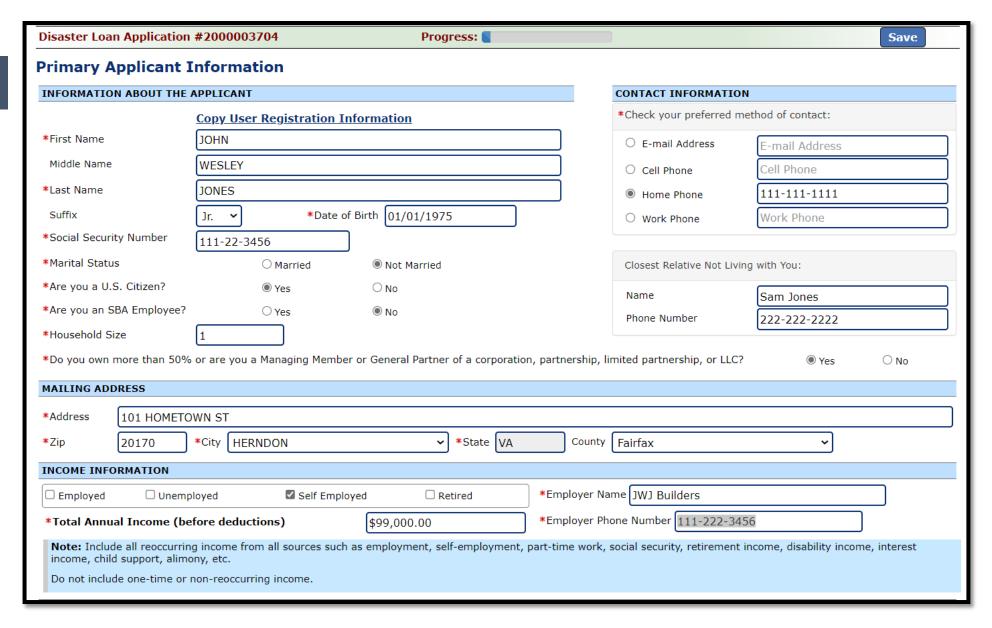
# Completing The Form 5C App.

### ONLY for Sole Proprietors

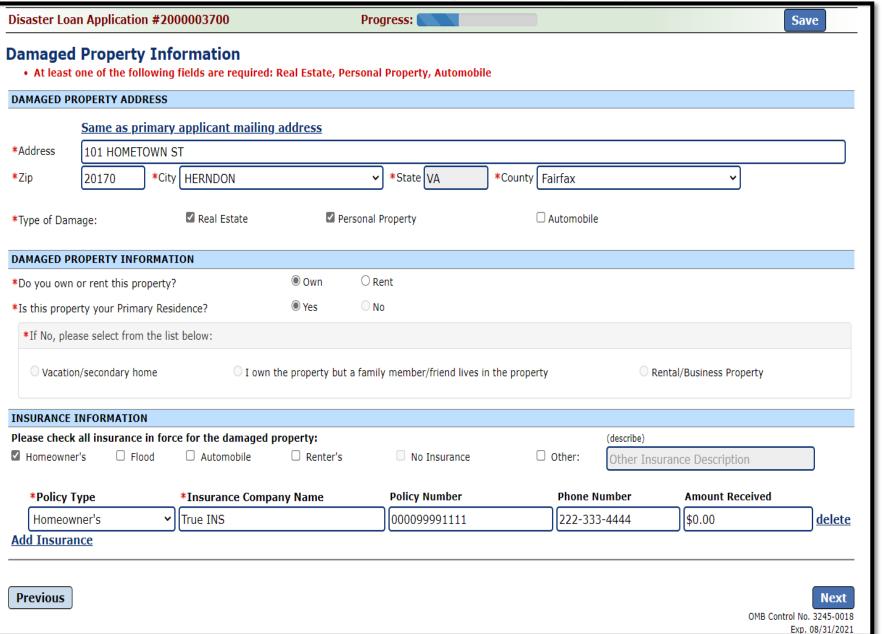
- Including:
  - Personal Financial Statement
  - Statement of Liabilities
  - IRS 4506T form
  - Taxes

#### Completing Form 5C - Sole Proprietor Loan Application

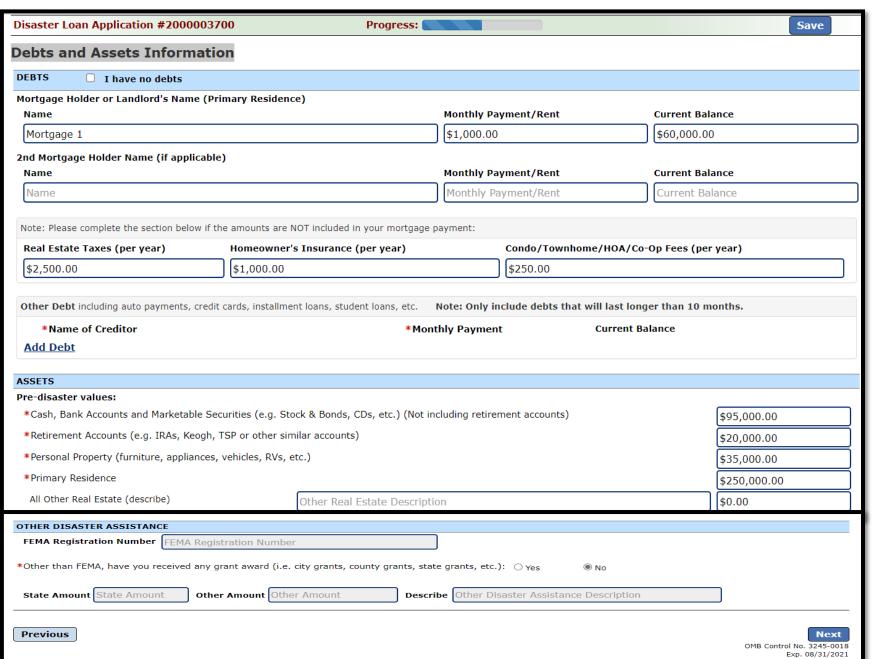
Fields marked with a red asterisk are required.



#### Form 5C continued - Damaged Property Information



#### Form 5C continued -Debts and Assets Information



### Form 5C continued - Disclosure Statements

Disa	ster Loan Application #20	00003704	Progress:				Save	
Disc	losure Statements							
DISC	CLOSURES							
The r	esponses below apply to the Ap	pplicant and Joint Applicant, if any. Please	explain any "Yes" responses.					
*1.	Are you delinquent on any Federal taxes, Federal loans, Federal grants, or 60 days past due on any child support obligation?					○ Yes	No	
*2.	Are you currently a defendant in any lawsuits or have pending judgements against you?					○ Yes	® No	
<b>*</b> 3.	Are you currently suspended	or debarred from contracting with Federa	al government or receiving Federal	grants or loans?		O Yes	● No	
*4.	Do you have federal loans, fe	ederally guaranteed loans, or previous SB	A loans?			○ Yes	● No	
<b>*</b> 5.	Are you engaged in the prod	uction or distribution of any product that	has been determined to be obscene	e by a court of competer	nt jurisdiction?	○ Yes	● No	
<b>*</b> 6.	In the past year, have you be	een convicted of a felony committed in co	nnection with a riot or civil disorder	?		○ Yes	● No	
*7.	any jurisdiction; b) have you violation have you ever: 1	to an indictment, criminal information, a been arrested in the past six months for ) been convicted, 2) plead guilty, 3) plead ion (including probation before judgment)	any criminal offense; c) for any cri i nolo contendere, 4) been placed c	minal offense -other tha	n a minor vehi	icle	● No	
	ness Activity		*Date Business	Established	Number (	of Employees (	pre-disaster)	
JWJ Building			01/01/2000					
REPI	RESENTATIVE INFORMATION	l						
If you	u have paid a representative (pa	ackager, attorney, accountant, etc.) to ass	sist you in completing the application	on, please complete the	section below.			
Representative Name Street Address			City	State	Zip	ree cnarg upon	ed or agreed	
Rep	resentative Name	Street Address	City		<b>∨</b> Zip	Fee charg	ged or agreed up	
Pre	evious					ОМ	Next B Control No. 3245-0018	

#### Form 5C continued - Consent and Additional Comments

Read the information, check "All the information..." then click "Next".

Disaster Loan Application #2000003700 Progress: Save Consent CONSENT I authorize my insurance company, bank, financial institution, or other creditors to release to SBA all records and financial information necessary to process this application. SBA has my permission, as required by the Privacy Act, to release any information collected in connection with this application to Federal, state, local, tribal or nonprofit organizations (e.g. Red Cross, Salvation Army, Mennonite Disaster Services, SBA Resource Partners) for the purpose of assisting me with my SBA application, evaluating my eligibility for additional disaster assistance, or notifying me of the availability of such assistance. If my loan is approved, I may be eligible for additional funds to safeguard my property from damages similar to those caused by this disaster. Although it is not necessary for me to provide with my application, a description and cost estimate will be required prior to SBA approval of the mitigation measure. I have received and read a copy of the "STATEMENTS REQUIRED BY LAWS AND EXECUTIVE ORDERS" which was attached to this application. CERTIFICATION AS TO TRUTHFUL INFORMATION: By signing this application, you certify that all information in your application and submitted with your application is true and correct to the best of your knowledge, and that you will submit truthful information in the future. WARNING: Whoever wrongfully misapplies the proceeds of an SBA disaster loan shall be civilly liable to the Administrator in an amount equal to one-and-one half times the original principal amount of the loan under 15 U.S.C. 636(b). In addition, any false statement or misrepresentation to SBA may result in criminal, civil or administrative sanctions including, but not limited to: 1) fines and imprisonment, or both, under 15 U.S.C. 645, 18 U.S.C. 1001, 18 U.S.C. 1014, 18 U.S.C. 1040, 18 U.S.C. 3571, and any other applicable laws; 2) treble damages and civil penalties under the False Claims Act, 31 U.S.C. 3729; 3) double damages and civil penalties under the Program Fraud Civil Remedies Act, 31 U.S.C. 3802; and 4) suspension and/or debarment from all Federal procurement and non-procurement transactions. Statutory fines may increase if amended by the Federal Civil Penalties Inflation Adjustment Act Improvements Act of 2015. \* All the information on this application and any documents provided is true to the best of my knowledge and you may rely on it to provide disaster loan assistance. All damages claimed are a direct result of the declared disaster. I understand that I could lose my benefits and could be prosecuted by the U.S. Attorney for making false statements. Reference 18 U.S.C. 1001 and / or 15 U.S.C. 645. Previous Next OMB Control No. 3245-0018 Exp. 08/31/2021

Additional Comments are used for clarifying or additional information.

Click "Next" to continue the process.

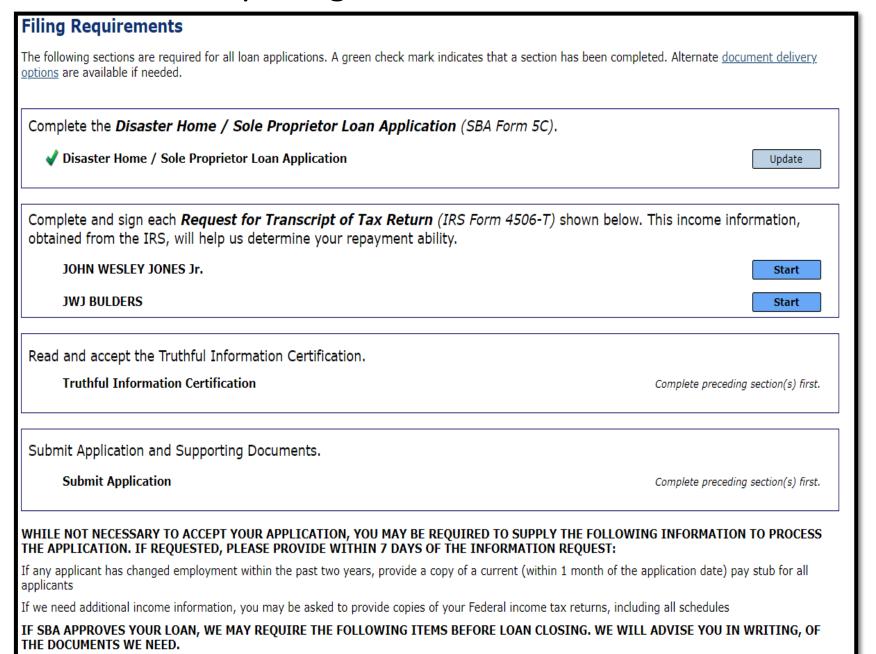


### Form 5C continued - Affiliated Businesses

Fill out the Affiliated Business information then click "Save".

Disaster Loan Application #2000003704 Progress
Affiliated Businesses
Please complete the affiliate information below for each applicant and/or owner that owns more than 50% of, or are a Managing Member or General Partner of a corporation, partnership, limited partnership, or LLC.
After you've entered the affiliated business information, click "Save" to add it to your list.
Affiliated Businesses —
*Applicant or Owner Name for Affiliate Details  JOHN WESLEY JONES Jr.   JOHN WESLEY JR.   JR.
*Business Name
*Address Line 1 101 HOMETOWN ST
Address Line 2
*Zip Code City *State County 20170 HERNDON VA FAIRFAX V
Cancel
The names listed below are the applicants or owners that answered YES to "Do you own more than 50% or are you a Managing Member or General Partner of a corporation, partnership, limited partnership, or LLC?" If the answer was entered incorrectly for any applicant or owner, click the "Remove" button to change the answer to NO and remove them from this list.
Remove JOHN WESLEY JONES Jr.  Affiliate Name EIN Type % Owned
Please enter affiliated business information for JOHN WESLEY JONES Jr
Previous

#### Completing IRS Form 4506-T



Submit form 4506T. If the eSign option populates click through until the document is successfully completed

## Request for Transcript of Tax Return

Disaster Loan Application #20	00003700 Progress		Save			
Request for Transcript	of Tax Return					
SBA requires you to complete the IRS Form 4506-T as a part of your disaster loan application submission. The form authorizes the IRS to provide federal income tax information directly to SBA. Please use this page to enter the additional data needed to populate IRS Form 4506-T.						
Name shown on tax return. If a j JOHN W JONES Jr.	joint return, the name shown first.	First SSN, individual taxpayer identification number, or employer identification number 123-45-6789	r			
Current address (including apt., 101 HOMETOWN ST, HERND	room, or suite no.), city, state, and ZIP cod ON, VA 20170	le				
Previous address shown on the l Address Line 1	Address Line 2 City	State Zip Code				
Tax Form Number(s) 1040	Year or period requested 2018, 2017					
Signature of taxpayer(s).  I declare that I am either the taxpayer whose name is shown on line 1a or 2a, or a person authorized to obtain the tax information requested. If the request applies to a joint return, at least one spouse must sign. If signed by a corporate officer, 1 percent or more shareholder, partner, managing member, guardian, tax matters partner, executor, receiver, administrator, trustee, or party other than the taxpayer, I certify that I have the authority to execute Form 4506-T on behalf of the taxpayer.  NOTE: For transcripts being sent to a third party, this form must be received within 120 days of the signature date.  Signatory attests that he/she has read the attestation clause and upon so reading declares that he/she has the authority						
to sign the Form 4506-T.						
Previous		OMB Control	Next 33			

#### Request for Transcript of Tax Return - Download / Upload

If you don't do the form online the process stops until your document is delivered to the SBA

#### **ALERT - Documents Required**

This is a required document. The signed copy of this document must be manually delivered to the SBA by one of the methods specified for your region as outlined on the document delivery options link on this page.

Be sure to include your full name and application number on all correspondence submitted to the SBA.

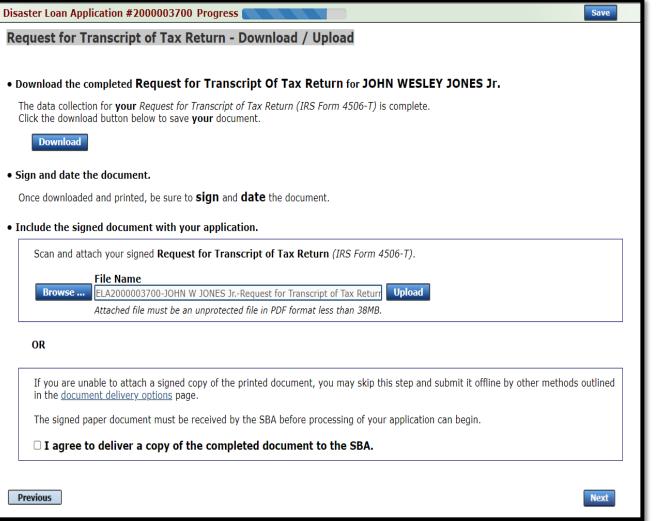
**NOTE:** You may still submit your application online, however, the approval process **WILL NOT BEGIN** until this document has been provided to the SBA.

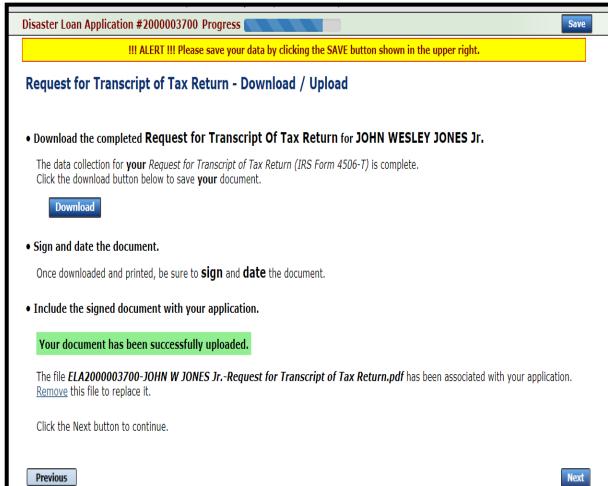
**I Understand** 

#### Request for Transcript of Tax Return - Download / Upload

Upload your form

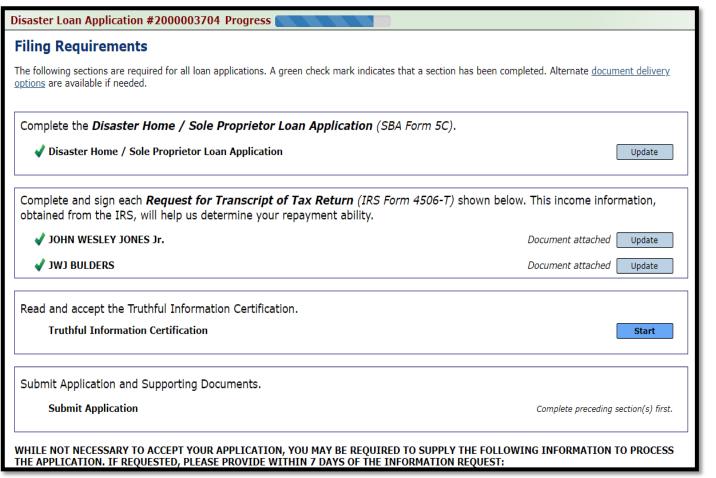
'Successfully Uploaded 'will appear when finished.

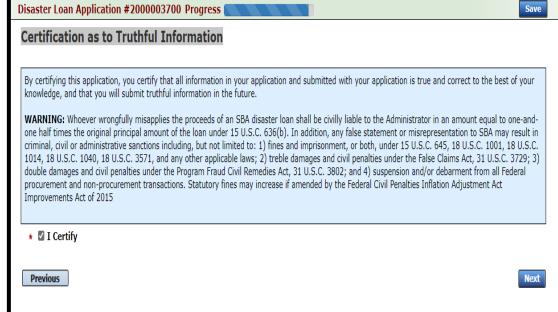




#### Filing Requirements

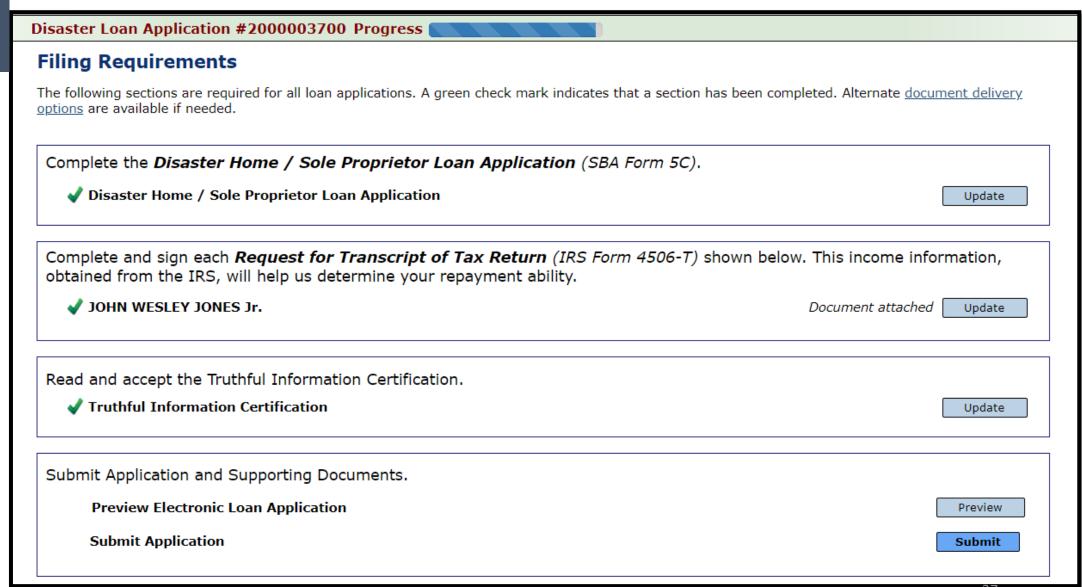
Once the tax returns are complete sign the final Truthful Information Statement.





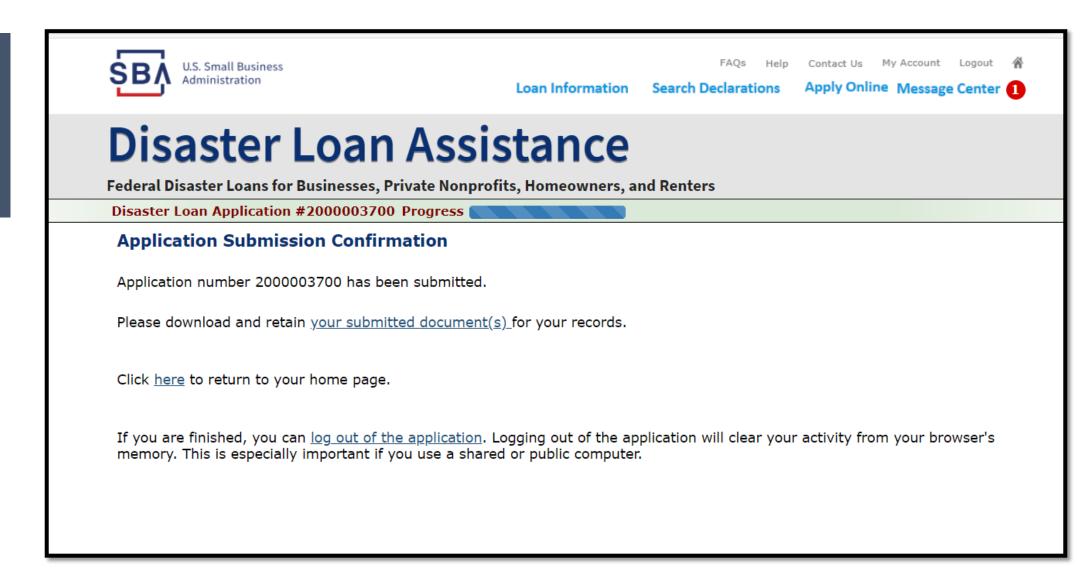
#### **Submit Application**

You may complete when the "Submit" icon appears.

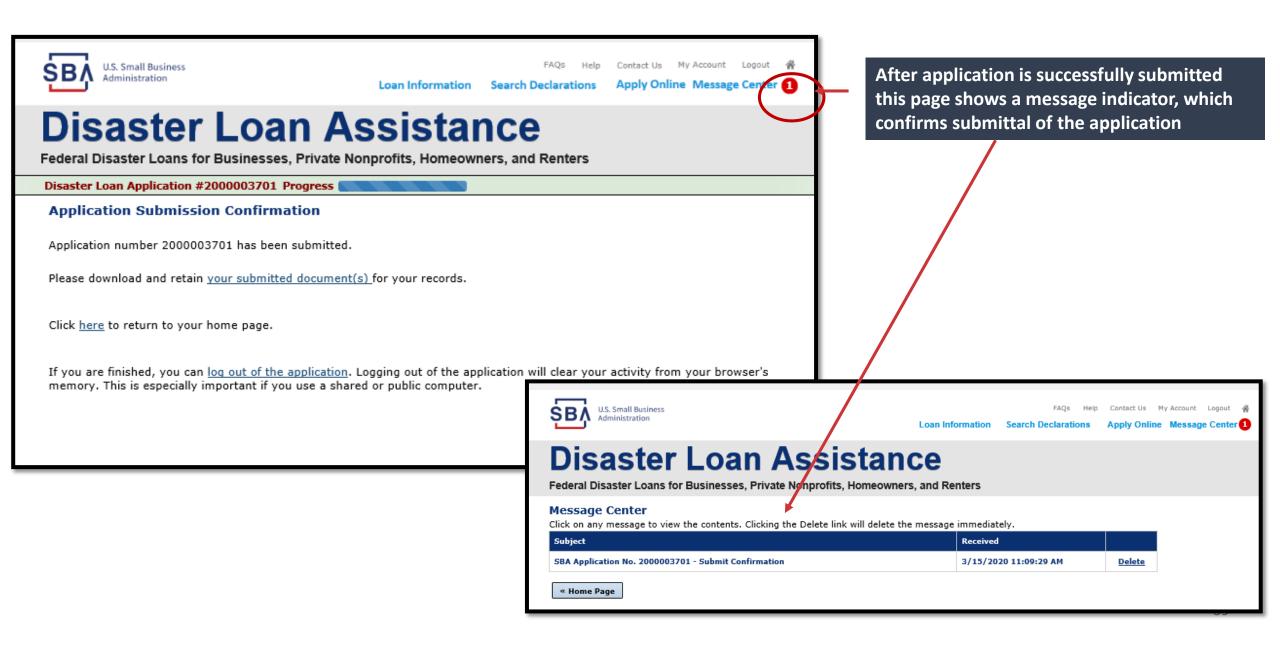


#### **Application Submission Confirmation**

After submission you will see that your application number has been submitted.



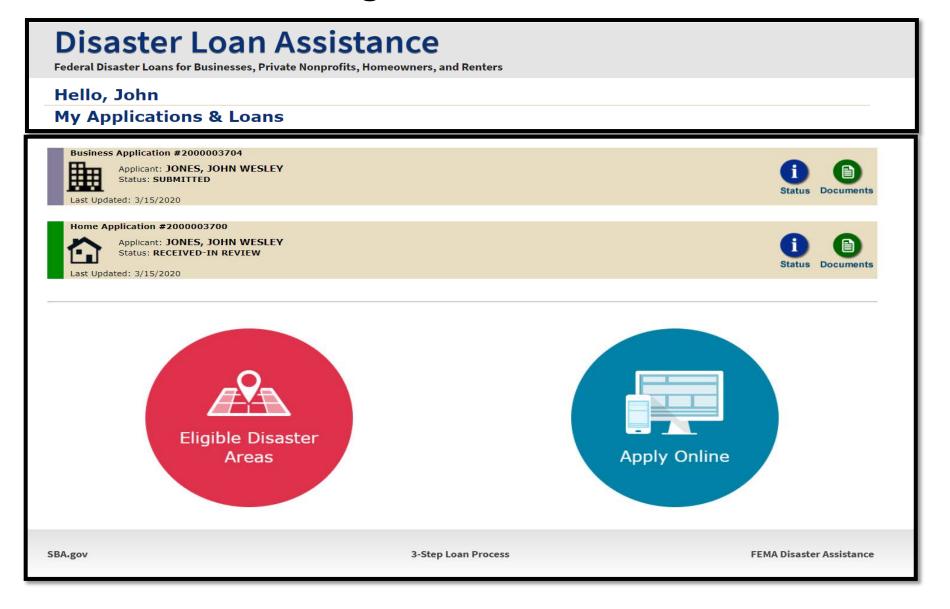
## **Application Successfully Submitted**



# Checking Status

## Home Page

Click the
"Status" icon on
the Disaster
Loan home page



### **Application Status**

## Disaster Loan Assistance

ederal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

#### Application Status

#### Current Application Status: RECEIVED-IN REVIEW

**Application Number:** 2000003700

Loan Type: Home

Disaster Name: VA-00485 - 2020 AGENCY DISASTER IN VIRGINIA GEO - 1.50

Status Change Date: March 14, 2020

**Status Description:** We received your SBA disaster loan application and we are reviewing it to make

sure you have submitted the required documents needed to process your loan request. We will contact you if you need to submit additional information in order

to complete your loan application.

« Home Page

BA.gov 3-Step Loan Process FEMA Disaster Assistance